

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

<b>1</b>	<b>Name of Listed Entity: SKIL Infrastructure Limited</b>			
<b>2</b>	<b>Scrip Code/Name of Scrip/Class of Security: Scrip Code: NSE - SKIL, The Calcutta Stock Exchange Limited - 18039; Class: Equity</b>			
<b>3</b>	<b>Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)</b>			
	<b>a.</b>	<b>If under 31(1)(b) then indicate the report for Quarter ending : December 31, 2015</b>		
	<b>b.</b>	<b>If under 31(1)(c) then indicate date of allotment/extinguishment</b>		
<b>4</b>	<b>Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-</b>			
		<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
<b>1</b>		<b>Whether the Listed Entity has issued any partly paid up shares?</b>		<b>No</b>
<b>2</b>		<b>Whether the Listed Entity has issued any Convertible Securities or Warrants?</b>		<b>No</b>
<b>3</b>		<b>Whether the Listed Entity has any shares against which depository receipts are issued?</b>		<b>No</b>
<b>4</b>		<b>Whether the Listed Entity has any shares in locked-in?</b>		<b>No</b>
<b>5</b>		<b>Whether any shares held by promoters are pledge or otherwise encumbered?</b>	<b>Yes</b>	
<p><b>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</b></p>				
<b>5</b>	<b>The tabular format for disclosure of holding of specified securities is as follows:</b>			

**SKIL Infrastructure Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: Equity	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	12	143198127	0	0	143198127	66.12	143198127	0	143198127	66.12	0	66.12	0	0.00	131812752	92.05	143198127
(B)	Public	4713	65886263	0	0	65886263	30.42	65886263	0	65886263	30.42	0	30.42	0	0.00	NA	NA	65844115
(C)	Non Promoter - Non Public	2	7486842	0	0	7486842	3.46	7486842	0	7486842	3.46	0	3.46	0	0.00	NA	NA	7486842
(C1)	Shares Underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(C2)	Shares Held By Employee Trust	2	7486842	0	0	7486842	3.46	7486842	0	7486842	3.46	0	3.46	0	0.00	NA	NA	7486842
	Total	4727	216571232	0	0	216571232	100.00	216571232	0	216571232	100.00	0	100.00	0	0.00	131812752	92.05	216529084

**SKIL Infrastructure Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights			Total as a % of total voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held(b)		
							Class eg: Equity	Class eg: y	Total									
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+ (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1 Indian</b>																		
(a) Individuals / Hindu Undivided Family	9	107645037	0	0	107645037	49.70	107645037	0	107645037	49.70	0	49.70	0	0.00	96580153	89.72	107645037	
Nikhil Prataprai Gandhi (Ref (*))	2	88588296	0	0	88588296	40.90	88588296	0	88588296	40.90	0	40.90	0	0.00	83598427	94.37	88588296	
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust	1	9308160	0	0	9308160	4.30	9308160	0	9308160	4.30	0	4.30	0	0.00	6018075	64.65	9308160	
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust	1	5934328	0	0	5934328	2.74	5934328	0	5934328	2.74	0	2.74	0	0.00	3423651	57.69	5934328	
Rupali Gandhi	1	1213515	0	0	1213515	0.56	1213515	0	1213515	0.56	0	0.56	0	0.00	1200000	98.89	1213515	
Bhavesh Prataprai Gandhi	1	1177757	0	0	1177757	0.54	1177757	0	1177757	0.54	0	0.54	0	0.00	1175000	99.77	1177757	
Neha Gandhi	1	1171422	0	0	1171422	0.54	1171422	0	1171422	0.54	0	0.54	0	0.00	1165000	99.45	1171422	

	Prataprai Shival Gandhi	1	250934	0	0	250934	0.12	250934	0	250934	0.12	0	0.12	0	0.00	0	0.00	250934
	Pranay Mehta	1	625	0	0	625	0.00	625	0	625	0.00	0	0.00	0	0.00	0	0.00	625
(b)	Central Government / State Government (s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)	3	35553090	0	0	35553090	16.42	35553090	0	35553090	16.42	0	16.42	0	0.00	35232599	99.10	35553090
	Bodies Corporate	3	35553090	0	0	35553090	16.42	35553090	0	35553090	16.42	0	16.42	0	0.00	35232599	99.10	35553090
	Montana Infrastructure Limited	1	34848791	0	0	34848791	16.09	34848791	0	34848791	16.09	0	16.09	0	0.00	34812599	99.90	34848791
	Grevek Investment And Finance Pvt. Ltd.	1	476500	0	0	476500	0.22	476500	0	476500	0.22	0	0.22	0	0.00	420000	88.14	476500
	Awaita Properties Private Limited	1	227799	0	0	227799	0.11	227799	0	227799	0.11	0	0.11	0	0.00	0	0.00	227799
	<b>Sub Total (A)(1)</b>	<b>12</b>	<b>143198127</b>	<b>0</b>	<b>0</b>	<b>143198127</b>	<b>66.12</b>	<b>143198127</b>	<b>0</b>	<b>143198127</b>	<b>66.12</b>	<b>0</b>	<b>66.12</b>	<b>0</b>	<b>0.00</b>	<b>131812752</b>	<b>92.05</b>	<b>143198127</b>
2	<b>Foreign</b>																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>12</b>	<b>143198127</b>	<b>0</b>	<b>0</b>	<b>143198127</b>	<b>66.12</b>	<b>143198127</b>	<b>0</b>	<b>143198127</b>	<b>66.12</b>	<b>0</b>	<b>66.12</b>	<b>0</b>	<b>0.00</b>	<b>131812752</b>	<b>92.05</b>	<b>143198127</b>

(\*) 88588296 shares includes 87410539 shares (40.36 %) held by Nikhil Gandhi jointly with Bhavesh Gandhi, representatives of M/s. Metropolitan Industries, Partnership Firm out of which 82426427 shares (94.30%) are encumbered. Remining 1177757 shares (0.54%) are held by Nikhil Prataprai Gandhi out of which 1172000 shares (99.51%) are encumbered.

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**SKIL Infrastructure Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights			Total as a % of total voting rights			No. (a)	As a % of total Shares held (b)	No. (Not Applicable) (a)	As a % of total Shares held (Not Applicable) (b)		
							Class eg: Equity	Class eg: Y	Total									
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1</b> Institutions																		
(a) Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(c) Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(d) Foreign Venture Capital Investors	1	11276659	0	0	11276659	5.21	11276659	0	11276659	5.21	0	5.21	0	0.00	NA	NA	11276659	
Ashoka Investment Holdings Limited		11276659	0	0	11276659	5.21	11276659	0	11276659	5.21	0	5.21	0	0.00	NA	NA	11276659	
(e) Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(f) Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	

(i)	Any Other (Specify)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
	Sub Total (B)(1)	1	11276659	0	0	11276659	5.21	11276659	0	11276659	5.21	0	5.21	0	0.00	NA	NA	11276659
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
	Sub Total (B)(2)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
3	Non-Institutions																	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	4119	4130967	0	0	4130967	1.91	4130967	0	4130967	1.91	0	1.91	0	0.00	NA	NA	4088819
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	51	2905116	0	0	2905116	1.34	2905116	0	2905116	1.34	0	1.34	0	0.00	NA	NA	2905116
(b)	NBFCs registered with RBI	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(c)	Employee Trusts	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(e)	Any Other (Specify)	542	47573521	0	0	47573521	21.97	47573521	0	47573521	21.97	0	21.97	0	0.00	NA	NA	47573521
	Hindu Undivided Family	177	275449	0	0	275449	0.13	275449	0	275449	0.13	0	0.13	0	0.00	NA	NA	275449
	Foreign Companies	2	5561043	0	0	5561043	2.57	5561043	0	5561043	2.57	0	2.57	0	0.00	NA	NA	5561043
	Ambadevi Mauritius Holding Limited		3382631	0	0	3382631	1.56	3382631	0	3382631	1.56	0	1.56	0	0.00	NA	NA	3382631
	Balyasny Si Limited		2178412	0	0	2178412	1.01	2178412	0	2178412	1.01	0	1.01	0	0.00	NA	NA	2178412
	Non Resident Indians (Non Repat)	19	248944	0	0	248944	0.11	248944	0	248944	0.11	0	0.11	0	0.00	NA	NA	248944
	Non Resident Indians (Repat)	48	341146	0	0	341146	0.16	341146	0	341146	0.16	0	0.16	0	0.00	NA	NA	341146

Overseas Bodies Corporates	1	1461193	0	0	1461193	0.67	1461193	0	1461193	0.67	0	0.67	0	0.00	NA	NA	1461193
Clearing Member	96	429055	0	0	429055	0.20	429055	0	429055	0.20	0	0.20	0	0.00	NA	NA	429055
Bodies Corporate	199	39256691	0	0	39256691	18.13	39256691	0	39256691	18.13	0	18.13	0	0.00	NA	NA	39256691
Srei Infrastructure Finance Limited		17666820	0	0	17666820	8.16	17666820	0	17666820	8.16	0	8.16	0	0.00	NA	NA	17666820
Ashwini Infrastructure Pvt Ltd		9147753	0	0	9147753	4.22	9147753	0	9147753	4.22	0	4.22	0	0.00	NA	NA	9147753
Karanja Infrastructure Pvt Ltd		6205441	0	0	6205441	2.87	6205441	0	6205441	2.87	0	2.87	0	0.00	NA	NA	6205441
<b>Sub Total (B)(3)</b>	<b>4712</b>	<b>54609604</b>	<b>0</b>	<b>0</b>	<b>54609604</b>	<b>25.22</b>	<b>54609604</b>	<b>0</b>	<b>54609604</b>	<b>25.22</b>	<b>0</b>	<b>25.22</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>54567456</b>
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+ (B)(3)</b>	<b>4713</b>	<b>65886263</b>	<b>0</b>	<b>0</b>	<b>65886263</b>	<b>30.42</b>	<b>65886263</b>	<b>0</b>	<b>65886263</b>	<b>30.42</b>	<b>0</b>	<b>30.42</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>65844115</b>

**Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total voting rights	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)
1	Ashoka Investment Holdings Limited (AIHL)	11276659	5.21	5.21
2	Ambadevi Mauritius Holding Limited (PAC of AIHL)	3382631	1.56	1.56
	<b>Total</b>	<b>14659290</b>	<b>6.77</b>	<b>6.77</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	0
---------------------	---

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



**SKIL Infrastructure Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (Not Applicable)
								No of Voting Rights			Total as a % of total voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total Shares held (Not Applicable)	
								Class eg: Equity	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Custodian/ DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	2	7486842	0	0	7486842	3.46	7486842	0	7486842	3.46	0	3.46	0	0.00	NA	NA	7486842
	Skil Group Employees Welfare Trust 2011		7236842	0	0	7236842	3.34	7236842	0	7236842	3.34	0	3.34	0	0.00	NA	NA	7236842

Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	2	7486842	0	0	7486842	3.46	7486842	0	7486842	3.46	0	3.46	0	0.00	NA	NA	7486842
--	---	---------	---	---	---------	------	---------	---	---------	------	---	------	---	------	----	----	---------

**Note:**

**(1) PAN would not be displayed on website of Stock Exchange(s).**

**(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares**

**(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available**