

Introductory sub-table (I)(a)			
Name of the Company: SKIL INFRASTRUCTURE LIMITED (Formerly Known as HORIZON INFRASTRUCTURE LIMITED)			
Scrip Code, Name of the scrip, class of security:SKIL, Equity			
Quarter ended: as on March 31, 2014			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - D	0	0.00	0.00
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - E	0	0.00	0.00
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - F	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	216,571,232 refer Notes*		
<p>* Notes: i) The Scheme of Amalgamation and Arrangement of erstwhile SKIL Infrastructure Limited ("SKIL"), Horizon Country Wide Logistics Limited ("HCWLL") and Fastlane Distriparks & Logistics Limited ("FDLL") ("Transferor Companies") with the Company (hereinafter referred to as "the Scheme") under the provisions of Sections 391 to 394 read with sections 78, 100 to 104 of the Companies Act, 1956, was approved by the Hon'ble High Court of Judicature at Bombay on September 20, 2013 and it became effective from September 28, 2013</p> <p>ii) On December 24, 2013, the Company had allotted 205,831,232 Equity Shares of Rs.10/- each fully paid up to the shareholders of erstwhile SKIL, HCWLL and FDLL in accordance with the Swap/Exchange Ratio mentioned in the Scheme. Consequent upon the said allotment, the No. of issued Equity Shares of the Company stand increased from 10,740,000 to 216,571,232. However, said shares were not credited in the demat accounts of the shareholders of erstwhile SKIL, HCWLL, FDLL till March 31, 2014, due to some pending formalities relating to creation of pledge/encumbrances. The Company has already submitted the Corporate Actions Forms to the Depositories for credit of said Shares, for which action is in hand.</p> <p>iii) The Company has already received an In-principal approval for listing of 205,831,232 Equity Shares from the National Stock Exchange of India Limited and the Calcutta Stock Exchange Limited, vide letters dated January 7, 2014 and February 24, 2014, respectively.</p> <p>iv) Though shares allotted on December 24, 2013 were not credited till March 31, 2014 but the same stands disclosed in the Share Holding Pattern in dematerialized column, as in accordance with the Corporate Action Forms submitted to the Depositories, said shares will be credited in dematerialized form only.</p> <p>v) Since shares allotted are yet to be credited in respective demat accounts of the Promoter & Promoter Group, the formalities for creation of pledge / encumbrance shall follow. The number of pledged shares has been determined as per Clause 6 of the Scheme i.e. "the existing pledge of shares by the promoters and shareholders of SKIL and other Transferor Companies as a guarantee / security to banks, financial institutions and lenders, will be replaced by the shares received in swap/ exchange ratio pursuant to the Scheme by the promoters of the Transferor Companies in HIL and shall have the same benefits as the pledge was with the promoters of the Transferor Companies"</p>			

(B)	Public shareholding						N.A.	N.A.
1	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	-	-
(b)	Financial Institutions / Banks	1	4771202	4771202	2.20	2.20	-	-
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	-	-
(g)	Foreign Venture Capital Investors	2	14659290	14659290	6.77	6.77	-	-
(h)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub-Total (B)(1)	3	19430492	19430492	8.97	8.97	-	-
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	118	16027485	15867312	7.40	7.40	-	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2210	564446	534803	0.26	0.26	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	31	1158271	1145771	0.53	0.53	-	-
(c)	Any Other (specify)							
(c-i)	Clearing Member	38	110161	110161	0.05	0.05	-	-
(c-ii)	NRI (Non Repat)	1	300	300	0.00	0.00	-	-
(c-iii)	NRI (Repat)	3	161	161	0.00	0.00	-	-
(c-iv)	Foreign Company	4	10572709	10572709	4.88	4.88	-	-
(c-v)	Trust	1	7236842	7236842	3.34	3.34	-	-
	Sub-Total (B)(2)	2406	35670375	35468059	16.47	16.47	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	2409	55100867	54898551	25.44	25.44	N.A.	N.A.
	TOTAL (A)+(B)	2425	216571232	216368916	100.00	100.00	147393097	68.06
(C)	Shares held by Custodians and against which Depository Receipts have been issued				N.A.		N.A.	N.A.
1	Promoter and Promoter Group	0	0	0	-	0.00	-	-
2	Public	0	0	0	-	0.00	-	-
	Sub-Total (C)	0	0	0	-	0.00	-	-
	GRAND TOTAL (A)+(B)+(C)	2425	216571232	216368916	N.A.	100.00	147393097	68.06

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No. of shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Nikhil Gandhi jointly with Bhavesh Gandhi, representatives of M/s. Metropolitan Industries, Partnership Firm	87546827	40.42	82562721	94.31	38.12	0	0.00	0	0.00	40.42
2	Montana Infrastructure Limited	52792841	24.38	50256650	95.20	23.21	0	0.00	0	0.00	24.38
3	Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust	9308160	4.30	6018075	64.65	2.78	0	0.00	0	0.00	4.30
4	Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust	5934328	2.74	3423651	57.69	1.58	0	0	0	0	2.74
5	Rupali Gandhi	1213515	0.56	1200000	98.89	0.55	0	0.00	0	0.00	0.56
6	Nikhil Gandhi	1177757	0.54	1172000	99.51	0.54	0	0.00	0	0.00	0.54
7	Bhavesh Gandhi	1177757	0.54	1175000	99.77	0.54	0	0.00	0	0.00	0.54
8	Neha Gandhi	1171422	0.54	1165000	99.45	0.54	0	0.00	0	0.00	0.54
9	Grevek Investments & Finance Private Limited	476500	0.22	420000	88.14	0.19	0	0.00	0	0.00	0.20
10	Prataprai Gandhi	250934	0.12	0	0.00	0.00	0	0.00	0	0.00	0.12
11	Awaita Properties Private Limited	227799	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
12	Akshita N. Gandhi	62300	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
13	Ansh B. Gandhi	49650	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
14	Anushka B. Gandhi	49050	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
15	Priyanka N. Gandhi	30900	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
16	Pranay Mehta	625	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		161470365	74.56	147393097	91.28	68.06	0	0.00	0	0.00	74.53

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ashoka Investment Holdings Limited	11276659	5.21	0	0.00	0	0.00	5.21
2	SKIL Employees Welfare Trust 2011	7236842	3.34	0	0.00	0	0.00	3.34
3	Karanja Infrastructure Private Limited	6205441	2.87	0	0.00	0	0.00	2.87
4	Ashwini Infrastructure Private Limited	5522167	2.55	0	0.00	0	0.00	2.55
5	IFCI Limited	4771202	2.20	0	0.00	0	0.00	2.20
6	Trinity Capital (Four) Limited	4546648	2.10	0	0.00	0	0.00	2.10
7	Ambadevi Mauritius Holdings Limited	3382631	1.56	0	0.00	0	0.00	1.56
8	Balyasny SI Limited	2282434	1.05	0	0.00	0	0.00	1.05
9	Lighthouse (Mauritius) Limited	2282434	1.05	0	0.00	0	0.00	1.05
TOTAL		47506458	21.94	0	0.00	0	0.00	21.93

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ashoka Investment Holdings Limited (AIHL)	11276659	5.21	0	0.00	0	0.00	5.21
2	Ambadevi Mauritius Holdings Limited (PAC of AIHL)	3382631	1.56	0	0.00	0	0.00	1.56
TOTAL		14659290	6.77	0	0.00	0	0.00	6.77

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr. no.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
1	Indian						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0
(e)	Any Other (Total)	0	0	0	0	0	0
	Sub-Total (A)(1)	0	0	0	0	0	0
2	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0
(d)	Qualified Foreign Investor	0	0	0	0	0	0
(e)	Any Other (Total)	0	0	0	0	0	0
	Sub-Total (A)(2)	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	0	0	0	0	0	0
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/UTI	0	0	0	0	0	0
(b)	Financial Institutions/Banks	0	0	0	0	0	0
(c)	Central Government/State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0
(i)	Any Other (Total)	0	0	0	0	0	0
	Sub-Total (B)(1)	0	0	0	0	0	0
2	Non-institutions						
(a)	Bodies Corporate	0	0	0	0	0	0
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	0	0
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0	0
(c)	Qualified Foreign Investor	0	0	0	0	0	0
(d)	Any Other (Total)	0	0	0	0	0	0
	Sub-Total (B)(2)	0	0	0	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)	0	0	0	0	0	0
	TOTAL (A)+(B)	0	0	0	0	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0
C1	Promoter and Promoter Group	0	0	0	0	0	0
C2	Public	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0	0