

January 26, 2013

To,

The Manager – Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Security Code: HORIZONINF

Dear Sir,

Sub:Update on the Scheme of Amalgamation and Arrangement.

In the captioned matter, we would like to inform that the Hon'ble High Court of Judicature at Bombay has admitted the petition filed by the Horizon Infrastructure Limited ("the Company") in relation to Scheme of arrangement and amalgamation between SKIL Infrastructure Limited, Horizon Country Wide Logistics Limited and Fastlane Distriparks & Logistics Limited with the Company and their respective shareholders and creditors as per provisions of Section 391 to 394 read with 78, 100 and 101 of the Companies Act, 1956 on 22nd February, 2013.

The Hon'ble High Court of Judicature at Bombay has fixed 5th April, 2013 as the final date of hearing for sanction of scheme.

You are requested take the same in your record.

Thanking You,

Yours faithfully,

For Horizon Infrastructure Limited



Neeraj Rai
Company Secretary