

Ref.: NSE/LIST/238239-S

May 08,2014

The Company Secretary
SKIL Infrastructure Limited
SKIL House,
209, Bank Street Cross Lane,
Fort,
Mumbai - 400023

Kind Attn: Mr. Nilesh Mehta

Dear Sir,

Sub: Listing of further issue under Amalgamation

This is with reference to the application for the listing of further issue of 205831232 Equity shares of Rs.10/- each issued pursuant to Scheme of Amalgamation made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from May 09,2014 as per the details given below:

| Sr. No. | Security Description | Symbol | Series | No.of securities | Distinctive Numbers |
|----------------|---|---------------|---------------|-------------------------|-----------------------------|
| 1. | Equity shares of Rs.10/- each issued pursuant to Scheme of Amalgamation | SKIL | EQ | 205831232 | 10740001 To 216571232 |

Please note that all critical/price sensitive information and other submissions to be provided by the company under the Listing Agreement may please be sent on fax numbers 022-26598237/38 and 022-26598347/48. Submissions made on any fax number other than 022-26598237/38 and 022-26598347/48, will be treated as non-compliance with the listing agreement.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Kamlesh Patel
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P.J.Towers, 28th Floor,
Dalal Street, Mumbai - 400 073

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm